

FSC GCC Fixed Income Report

25/03/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.86	4.875	98.91	99.37	5.65	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	2.95	5.375	99.40	99.93	5.40	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	22.95	6.500	100.28	101.09	6.41	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.22	4.750	98.20	98.71	5.37	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.81	5.625	100.37	100.89	5.36	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.81	6.750	101.83	102.63	6.53	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.84	6.250	103.16	103.77	5.58	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.84	7.000	104.86	105.69	6.55	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.59	6.750	103.89	104.43	5.37	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.59	7.375	110.70	111.35	5.69	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.22	4.875	98.13	98.83	5.10	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.60	5.932	100.46	100.99	5.27	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	1.98	4.750	97.92	98.12	5.77	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.12	3.958	97.62	97.68	6.15	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.62	5.200	98.95	99.19	5.45	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.14	5.196	98.40	98.67	5.66	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.11	5.125	97.79	98.17	5.63	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.86	5.800	100.02	100.39	5.73	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.08	6.625	103.13	103.51	5.65	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.29	100.91	10.25	04/06/2026	7.16	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.06	3.125	91.84	92.32	4.59	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.11	3.125	96.46	96.86	4.71	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.19	1.625	88.35	88.77	4.61	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.47	3.000	67.63	68.36	5.17	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.47	1.875	82.84	83.29	4.54	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.55	4.125	83.95	84.68	5.27	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.55	3.125	94.80	95.26	4.59	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.52	3.125	70.01	70.76	5.21	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.06	3.875	79.66	80.34	5.27	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.93	1.700	82.84	83.28	4.54	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.34	4.000	65.51	66.41	6.74	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.96	3.625	84.05	84.93	5.81	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.52	5.625	94.10	94.85	6.50	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.84	6.250	82.88	83.85	7.68	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.84	1.000	100.98	101.62	6.04	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.84	5.250	88.75	89.55	6.85	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.84	4.250	93.05	93.82	6.08	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.48	5.450	91.40	92.23	6.67	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.15	5.625	90.07	90.82	6.90	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.22	9.750	127.81	128.67	4.42	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2049	15.82	6.400	112.91	113.72	5.12	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.49	6.750	100.56	101.32	6.46	BB+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.49	6.000	82.70	83.62	7.59	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.81	5.250	93.87	94.57	5.65	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.06	4.000	98.49	98.81	5.17	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.06	4.500	97.86	98.32	4.82	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.06	4.375	97.86	98.32	4.75	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.58	3.250	90.64	91.15	4.84	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.58	2.900	96.51	96.91	4.97	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.94	0.625	84.45	85.33	3.40	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.94	3.625	95.62	96.05	4.74	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.03	7.363	101.88	102.68	6.57	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.04	7.163	100.02	100.07	5.13	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.29	7.258	100.58	101.17	6.29	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.64	6.794	100.09	100.89	6.49	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.23	7.897	101.72	102.26	5.97	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.91	7.356	101.16	101.81	6.32	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.24	6.807	100.10	100.22	5.87	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.58	6.757	99.94	100.53	5.79	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.09	7.108	100.02	100.07	6.84	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.43	7.305	100.91	102.16	5.70	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.16	7.187	100.10	100.19	5.90	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.18	7.199	100.11	100.21	5.92	A-	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2021	17.60	6.875	116.36	117.19	5.35	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.29	6.491	100.23	100.29	5.48	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.59	6.500	113.83	113.59	5.03	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.59	6.970	112.92	113.69	5.02	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.67	6.500	103.66	104.45	5.84	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.27	6.850	108.72	109.62	5.80	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPIC	05/04/2018	05/10/2025	1.53	6.875	101.30	101.93	5.54	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.62	7.625	100.26	100.39	6.95	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.62	8.375	107.60	108.30	6.27	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.05	6.500	98.86	100.55	6.34	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2028	3.82	6.250	99.76	100.23	5.85	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/04/2023	25/01/2026	6.57	6.250	99.54	100.26	6.35	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.58	7.500	102.80	103.04	6.53	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.85	7.500	100.14	100.34	7.05	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	3.94	6.831	100.30	100.92	6.53	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.35	6.860	100.20	100.92	6.52	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.94	6.645	99.65	100.31	6.30	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.45	6.870	100.42	101.05	6.56	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.87	6.928	100.73	101.13	5.60	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.05	6.835	100.00	100.04	5.72	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.47	7.083	100.51	100.74	5.46	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.47	7.082	100.50	100.73	5.49	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.22	6.837	100.01	100.14	6.18	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.48	6.791	99.99	100.67	6.30	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.98	6.695	99.85	100.46	6			